

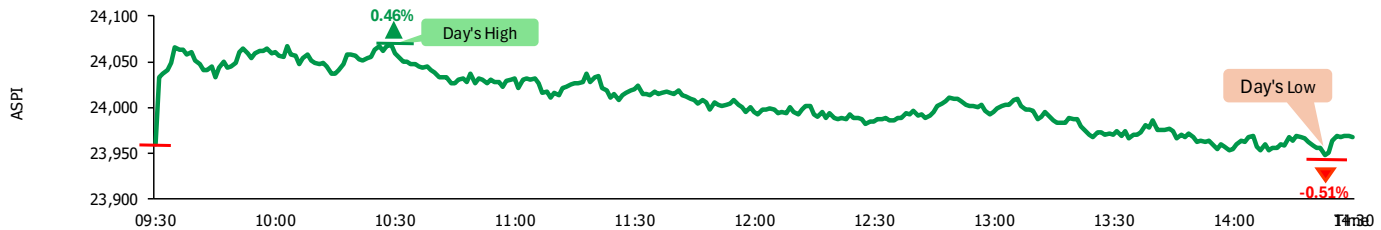
## Daily Report

### CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	23,992.1	23,960.2	32.0	0.1	1,367.8	6.0
S&P SL 20 Index	6,670.2	6,672.4	(2.2)	(0.0)	512.8	8.3
RSI	75.7	75.1				
Value of Turnover (LKR Mn)	6,941.0	5,206.7	1,734.3	33.3		
TRI on All Share (ASTRI)	36,480.8	36,432.3				
Foreign Purchases (LKR Mn)	38.9	64.3				
Foreign Sales (LKR Mn)	519.1	192.6				
Foreign Net Flow (LKR Mn)	(480.2)	(128.2)				
Volume of Turnover (No. in Mn)	347.1	272.5				
Market Capitalization (LKR Bn)	8,561.9	8,543.0				
Market Valuation						
PER (x)	11.4					
PBV (x)	1.5					
DY (%)	2.5					

### Intra-Day Trading of ASPI

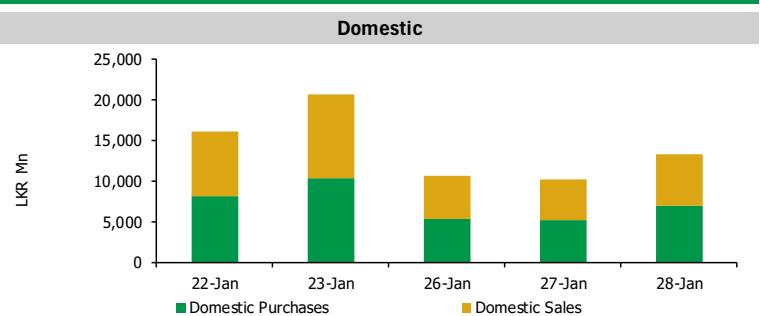
Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
28-Jan-2026	23,960.16	24,070.93	110.77	23,947.76	-12.40	23,992.11	31.95	0.13%



### Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
MEL	6.5	1.3	25.0
SINH	18.0	3.6	25.0
MBSL	13.6	2.2	19.3
EML	12.1	1.9	18.6
CWL	17.7	2.0	12.7
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
ACME	24.6	(6.1)	(19.9)
CPRT	822.0	(114.5)	(12.2)
KPHL	19.7	(1.9)	(8.8)
MULL	2.5	(0.2)	(7.4)
AUTO	348.3	(26.0)	(7.0)

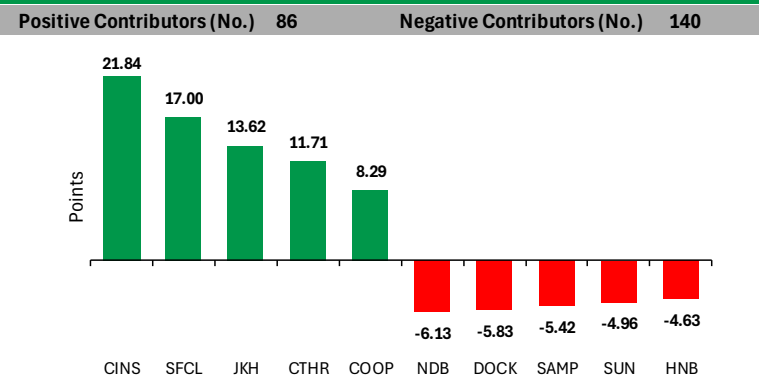
### Turnover Breakdown



### Top Crossings

Stock	Qty	Price	Turnover(LKR)
PLR	7,436,584	44.00	320,853,112
JKH	5,902,540	23.00	136,528,674
LOLC	108,000	615.00	66,420,000
DIPD	1,000,000	63.00	63,000,000
HAYL	160,000	245.00	39,200,000

### Contributors to ASPI



# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

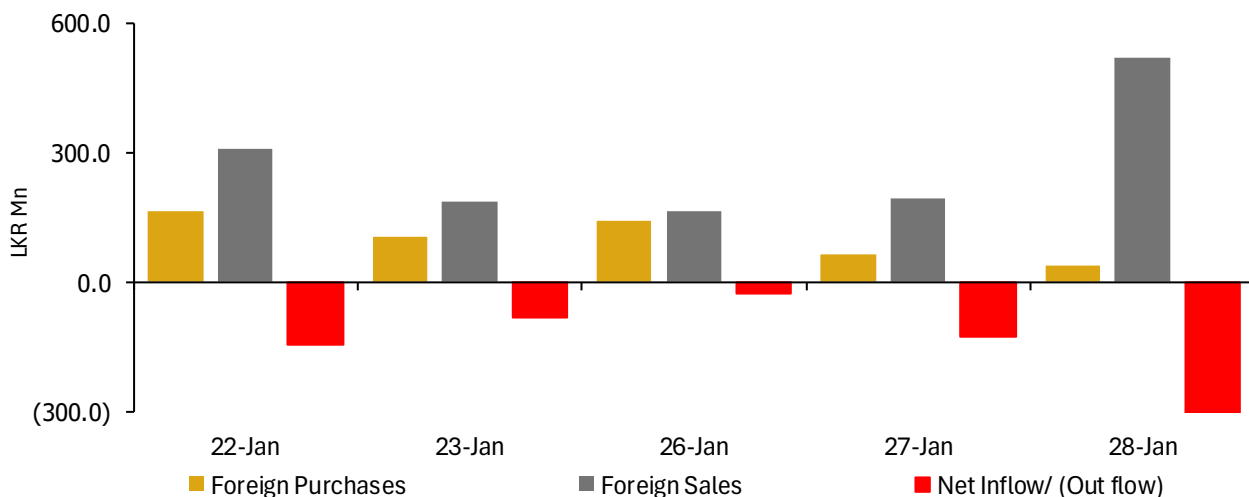
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
PLR	6.81	JKH	(331.14)
HAYC	6.34	ACL	(41.30)
TKYO(X)	2.28	ACME	(37.13)
SDB	2.22	CCS	(34.80)
BIL	0.96	TKYO	(19.94)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	3,752	8,806	(5,054)

\*From January 02 to January 28, 2026

## Foreign Activities During Last 5 Days

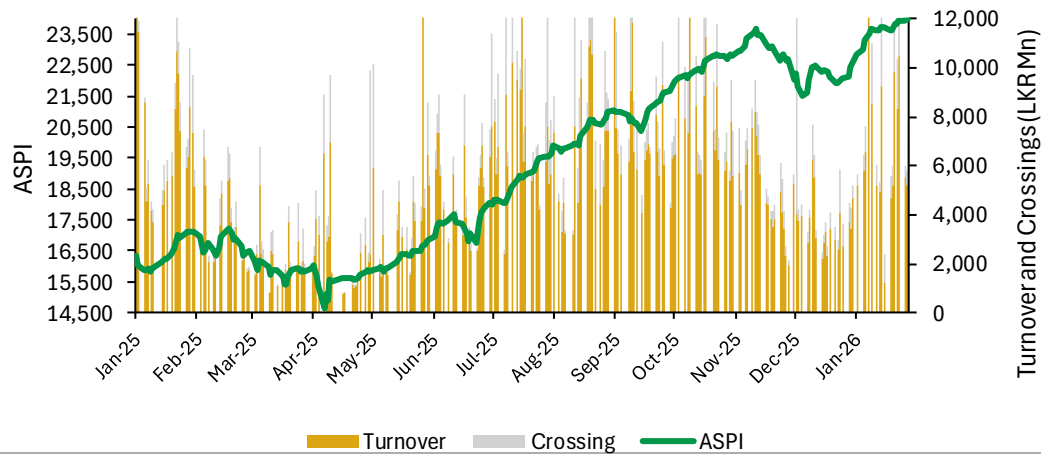


## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January *	115,158	24,580	21%

\*Upto January 28, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	1,914,682,411.00	27.59%
Real Estate Management & Development	1,077,747,965.85	15.53%
Diversified Financials	952,596,530.20	13.72%
Materials	651,332,353.70	9.38%
Banks	463,271,925.70	6.67%
Insurance	395,567,819.65	5.70%
Food, Beverage & Tobacco	293,928,337.50	4.23%
Health Care Equipment & Services	248,966,955.15	3.59%
Retailing	177,840,380.90	2.56%
Commercial & Professional Services	165,265,104.50	2.38%
Consumer Services	114,711,985.15	1.65%
Utilities	110,044,749.30	1.59%
Transportation	91,700,143.60	1.32%
Energy	91,489,583.05	1.32%
Consumer Durables & Apparel	60,192,388.85	0.87%
Telecommunication Services	46,629,544.05	0.67%
Software & Services	43,804,096.60	0.63%
Food & Staples Retailing	29,746,703.70	0.43%
Automobiles & Components	10,199,248.60	0.15%
Household & Personal Products	1,277,149.50	0.02%
	6,940,995,376.55	

Source: CSE